

THE CHINESE UNIVERSITY OF HONG KONG

To: Trustees of The Chinese University of Hong Kong
Staff Superannuation Scheme (1995) ("1995 Scheme")

Investment Option Change Form 轉變投資選擇表格

I, _____, being a Member of the 1995 Scheme and pursuant to Rules thereof, append below new investment options which will take effect from _____ (see Note) for application of the relevant Scheme Rules, replacing my existing investment options. **I understand that my existing overall fund balances (including contribution for the month prior to the effective date and fund options without any change in allocation percentage) valued at the date prior to the above specified effective date will be reshuffled and re-allocated according to my new options.** I also understand that the new investment options will apply to my future contributions, if any.

本人，_____ (姓名) 為公積金 1995 計劃成員，現按有關計劃章則給予如下的新投資選擇及分配指示。新指示將於_____ (見備註) 起生效，取代本人現有的投資選擇。本人明白本人在生效期前一天之戶口總結餘 (當中包括生效期前一個月份之供款及未有更改分佈百分比的基金結餘) 將會根據下列新投資指示重新調配。本人亦知悉新投資選擇將應用於執行有關計劃章則及未來之供款 (如適用)。

	Designated Funds 指定基金	(Minimum allocation: 1% 最低百分比為 1%)
Initial Transferred Balance (ITB) (Benefits accrued up to June 30, 1995, including benefits transferred from 1983 Scheme to 1995 Scheme) 最初轉帳結存 (截至一九九五年六月三十日之 累積利益，包括由 1983 計劃轉移至 1995 計劃之利益)	Growth 增長基金	
	Balanced 平衡基金	
	Stable 穩定基金	
	HK Equity 香港股票基金	
	HK Index-linked 香港指數基金	
	HK\$ Bank Deposit 港元銀行存款	
	US\$ Bank Deposit 美元銀行存款	
	EUR Bank Deposit 歐元銀行存款	
	AUD Bank Deposit 澳元銀行存款	
	TOTAL 總數	100%
Employee's / Employer's contribution balances (EE/ER) accrued since 1 July 1995 and any future contributions 自一九九五年七月一日的 大學/成員供款結存 及未來供款 (如適用)	Growth 增長基金	
	Balanced 平衡基金	
	Stable 穩定基金	
	HK Equity 香港股票基金	
	HK Index-linked 香港指數基金	
	HK\$ Bank Deposit 港元銀行存款	
	US\$ Bank Deposit 美元銀行存款	
	EUR Bank Deposit 歐元銀行存款	
	AUD Bank Deposit 澳元銀行存款	
	TOTAL 總數	100%

Staff I.D. No.: _____ Member's Signature: _____
 Contact Telephone No.: _____ Name in Block Letters: _____
 E-mail address: (for receipt acknowledgement) _____ Date: _____

If you wish to make an investment option change, this Form must be returned **for receipt by the Payroll & Superannuation Unit (PSU) of Bursary by mail or fax [2603 7890] or email (s95enquiry@uab.cuhk.edu.hk) on or before the respective closing dates as specified in the Note below.** Acknowledgement of receipt of this Form will be sent to your above email address (if provided) within two working days.

如需轉變投資選擇，此表格必須於 **以下指定的截止日期，或該日期前送達或傳真[2603 7890] 或電郵 s95enquiry@uab.cuhk.edu.hk 至財務處薪津及公積金組。** 財務處將於兩個工作天內發電郵至上述電郵地址(如有提供)確認收到此表格。

NOTE/備註：

The option change effective dates and the corresponding closing dates for accepting your Change Form are as follows:-
 以下是轉變投資組合生效日期及其截止日期:-

Effective Date 生效日期	Nov. 1, 2009	Jan. 1, 2010	March 1, 2010	May 1, 2010	July 1, 2010
Closing date for notification to reach PSU 轉變投資組合截止日期	Oct. 20, 2009	Dec. 21, 2009	Feb. 18, 2010	April 20, 2010	June 21, 2010

Members who have exercised option change will further receive confirmation letter of new investment allocation about one week after the respective closing date. For enquiry, please contact PSU of Bursary at (2609-7236 / 7244). 若成員已選擇轉變其投資組合，財務處將在截止日後一個星期內發信確認新投資分配指示。如有查詢，請與財務處薪津及公積金組聯絡 (電話號碼 2609-7236 / 7244)。